

YOUR HOME LOAN DETAILS

Loan Amount*	Preferred Term*	Interest Rate Fixing* <input type="checkbox"/> 1 Year <input type="checkbox"/> 2 Years <input type="checkbox"/> 3 Years <input type="checkbox"/> 4 Years <input type="checkbox"/> 5 Years <input type="checkbox"/> Others: _____
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LOAN PURPOSE*
COLLATERAL

<input type="checkbox"/> Purchase / Acquisition <input type="checkbox"/> Renovation / Improvement <input type="checkbox"/> Personal Investment - Residential Asset Acquisition <input type="checkbox"/> Reimbursement of Acquisition cost <input type="checkbox"/> Refinancing / Take out of existing home loan from _____ (indicate bank)	<input type="checkbox"/> House Construction <input type="checkbox"/> On Owned Lot <input type="checkbox"/> With Lot Purchase <input type="checkbox"/> Personal Consumption <input type="checkbox"/> Home Improvement <input type="checkbox"/> Travel and Entertainment <input type="checkbox"/> Equity Loan <input type="checkbox"/> Purchase of Luxury Items <input type="checkbox"/> Home Furnishing <input type="checkbox"/> Medical / Aesthetic Procedures <input type="checkbox"/> Education	<input type="checkbox"/> House & Lot <input type="checkbox"/> Condominium Unit/s only <input type="checkbox"/> Condominium/s with Parking Slot <input type="checkbox"/> Townhouse <input type="checkbox"/> Vacant Lot If you are purchasing a residential lot, indicate the date you intend to start construction*: _____
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COLLATERAL INFORMATION*

Collateral 1		Collateral 2	
Title No.	_____	_____	_____
Property Classification (Residential or Mixed-Used)	_____	_____	_____
Address of Property	_____	_____	_____
TCT/CCT Registered owner(s)	_____	_____	_____
Occupancy	<input type="checkbox"/> Owner occupied <input type="checkbox"/> Partly owner occupied <input type="checkbox"/> Not occupied <input type="checkbox"/> For owner occupancy <input type="checkbox"/> Leased out by borrower	<input type="checkbox"/> Owner occupied <input type="checkbox"/> Partly owner occupied <input type="checkbox"/> Not occupied <input type="checkbox"/> For owner occupancy <input type="checkbox"/> Leased out by borrower	
Name of Developer/Corporation (If vs. Tie-up): _____			

YOUR PERSONAL DATA

Last Name*	First Name*	Middle Name*	
Birthdate (mm/dd/yyyy)*	Birthplace*	Civil Status <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Widowed <input type="checkbox"/> Separated	
Gender* <input type="checkbox"/> Male <input type="checkbox"/> Female	Nationality* <input type="checkbox"/> Filipino <input type="checkbox"/> Others: _____	T.I.N.*	
SSS/GSIS/PhilSys No.	Mobile Phone No.*	Home Phone No.*	
E-mail Address*			
Complete Address (this will serve as the default mailing address)*			
House No. and Lot / Block No.	Street	Village / Subdivision	Barangay / District
City / Municipality		Province	ZIP Code
Home Ownership <input type="checkbox"/> Owned <input type="checkbox"/> Rented <input type="checkbox"/> Mortgaged (indicate in Loans with other Banks and Financial Institutions) <input type="checkbox"/> Living with parents/relatives <input type="checkbox"/> Company housing			
Employer / Business Name*		Employed Individual (Please Indicate Position)*	
Nature of Business / Profession*		Years in Current Work / Business*	
Employer's / Business Address*			

YOUR SPOUSE

Last Name*		First Name*		Middle Name*	
Birthdate (mm/dd/yyyy)*		Birthplace*		Gender* <input type="checkbox"/> Male <input type="checkbox"/> Female	
Nationality* <input type="checkbox"/> Filipino <input type="checkbox"/> Others: _____			Mobile Phone No.*		
T.I.N.*		SSS/GSIS/PhilSys No.		E-mail Address*	
Employed Individual (please indicate position)*		Nature of Business / Profession*		Years in Current Work / Business*	
Employer / Business Name*					
Employer's / Business Address*					

YOUR DEPENDENTS

Name of Dependent		Date of Birth
1. _____		_____
2. _____		_____
3. _____		_____

YOUR FINANCES**MONTHLY INCOME**

	Borrower	Spouse
Monthly Income*	_____	_____
Bonuses (Total Bonuses/12)	_____	_____
Others	_____	_____
TOTAL MONTHLY INCOME	_____	_____

YOUR BANK DEPOSITS**YOUR CREDIT CARDS**

Bank	Branch	Type of Deposit	Card Company	Card Type	Credit Limit	Outstanding Balance
_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____

YOUR APPROVED LOANS / CREDIT FACILITIES WITH METROBANK**LOANS WITH OTHER BANKS & FINANCIAL INSTITUTIONS**

Type of Credit Facility	Type of Loan	Banks/Financial Institution	Monthly Amortization	Outstanding Balance
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

ATTORNEY-IN-FACT/LOAN ADMINISTRATOR INFORMATION

Name of Attorney-in-Fact/Loan Administrator*			Employer's Business Name*	Employer's Business Address
Nationality*	E-mail Address		Employer's Business Contact No.*	Relationship with the Borrower
T.I.N.*	SSS / GSIS / PhilSys No.*		Name of Spouse*	Contact No.*
Gender*	Date of Birth (mm/dd/yyyy)	Place of Birth*	I hereby confirm that all information furnished herein is true and correct and I authorize Metrobank to validate the accuracy and completeness of my declaration. I also certify that the signature appearing herein is my signature.	
Present Address*		Contact No.*		
			Signature of Attorney-in-Fact/Loan Administrator	Date

SOURCE OF PRODUCT INFORMATION

<input type="checkbox"/> Print Advertisement	<input type="checkbox"/> Direct Mail	<input type="checkbox"/> Non-branch Metrobank Employee	<input type="checkbox"/> Agency _____
<input type="checkbox"/> TV/Radio Advertisement	<input type="checkbox"/> Online	<input type="checkbox"/> Metrobank Client	<input type="checkbox"/> Seller _____
<input type="checkbox"/> Merchant Materials (Flyers, Banners, etc.)	<input type="checkbox"/> Branch	<input type="checkbox"/> Developer _____	<input type="checkbox"/> Others _____

OTHER DECLARATION*

Are you related to a Director, Officer, or Stockholder (DOS) of Metrobank or any Metrobank's subsidiaries and affiliates (Note: Please disclose all relationships. A separate sheet may be attached if necessary):

Yes No

If Yes, specify the name/s and relationship, such as, but not limited to: Spouse, Relative by consanguinity or affinity (e.g. parent, child, brother, sister-in-law, grandparent, niece, uncle, first cousin, etc.) or Others (e.g. general partner, co-owner of collateral, etc.)

Name - Relationship to DOS - Company & Position (e.g. Juan Dela Cruz - Brother - Metrobank, VP)

Do you hold a prominent public position in the Philippines/ a Foreign State/ an International Organization? Yes No

Do you maintain a particularly close relationship with a person who holds a prominent public position in the Philippines/ a Foreign State/ an International Organization? Yes No

Do you conduct substantial domestic and international financial transactions on behalf of a person who holds a prominent public position in the Philippines or any foreign state, OR a position in any International Organization? Yes No

Does any of the following in your family hold a prominent public position in the Philippines or any foreign state, OR a position in any International Organization?

<input type="checkbox"/> Spouse / Partner	<input type="checkbox"/> Grandparent (biological / adoptive / by law)
<input type="checkbox"/> Child (biological / adoptive / by law)	<input type="checkbox"/> Grandchild (biological / adoptive / by law)
<input type="checkbox"/> Parent (biological / adoptive / by law)	<input type="checkbox"/> Sibling (biological / adoptive / by law)

Name: _____ Position: _____

HOME LOAN UNDERTAKING

I/We certify that all information furnished herein is true and correct. The above information is given for the purpose of obtaining credit from Metropolitan Bank & Trust Company ("Metrobank"). I/We authorize Metrobank and its affiliates and subsidiaries to (1) verify any information contained in this application form and its accompanying documents from, and obtain additional information about me/us, including but not limited to my/our personal circumstances, employment and compensation/benefits/allowances, deposit account opening, deposit account balances, investments/placements, present and previous credit transactions/dealings/loans/credit accommodations, with government agencies and other institutions/individuals, including Metrobank's affiliates and subsidiaries, and (2) conduct through its representative accredited appraisers, an appraisal of any or all of the collaterals to be used in this application and directly receive the resulting report for its sole and exclusive use. I/We likewise authorize Metrobank's affiliates and subsidiaries and the institutions/individuals and other sources from whom any such information may be obtained and/or verified to provide the necessary data or information to facilitate the processing of my/our application.

I/We expressly waive, any and all statutory provisions governing the confidentiality of information and privacy of data, including but not limited to Republic Act Nos. 1405, 6426, 9510 and 10173 and expressly authorize Metrobank, in case my/our loan application is approved, to submit my/our credit data to the Credit Information System Act (CIC), in accordance with Republic Act No. 9510, otherwise known as the Credit Information System Act. I/We acknowledge and agree that in the conduct of its business of providing services to its clients, Metrobank may engage the services of third party service providers, including but not limited to its subsidiaries, affiliates, agents, and other persons or entities which Metrobank may reasonably select, who may be given access to and/or provided with information in connection with or relative to my/our account/s, application for loan, and/or loan/s, with corresponding duty to keep such information confidential. As such, I/we authorize Metrobank to give access to and/or provide such information as Metrobank may deem necessary for the foregoing purpose.

I/We agree that the application remains Metrobank's property and the same may be used at their discretion whether the credit is granted or not. In case of disapproval of this application, I/we hereby

understand that Metrobank is not obliged to disclose the reason/s for such disapproval. In the event of future delinquency, I/we hereby authorize Metrobank to report and/or include my/our name/s in the negative listing of any credit bureau or institution.

I/We authorize Metrobank to send me/us updates about my/our loan application via SMS/text, email, mail or other available means of communication. I/We fully understand that any misrepresentation or failure to disclose information on my/our part as required herein may cause the disapproval of my/our application, the cancellation of approval, if any, or, shall be deemed as an event of default under the Loan Agreement.

AMLA COMPLIANCE

To enable Metrobank to comply with local and international anti-money laundering laws and regulations, I/we hereby authorize Metrobank to disclose to local and/or international government entities, Metrobank's subsidiaries and affiliates, and/or its local and/or foreign correspondent banks, information which shall include, but not limited to, the following personal information, i.e., birth date; birthplace; employment; profession; business; contact numbers; and date when account was opened. The foregoing includes the authority of Metrobank to supply any supporting transactional documents, when required by any of these entities. I/We release and hold Metrobank, its directors, officers, staff, representative and/or agent, free and harmless from any liabilities, suits, actions, losses, and/or damages that may arise out of such disclosure.

Signature of Borrower		Date
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Signature of Spouse		Date
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DATA PRIVACY CONSENT*

BY TICKING THIS BOX, I/we authorize Metrobank to process/share my personal data with subsidiaries and affiliates within the Metrobank Group, as well as agents or third parties that provide services or have contractual obligations with the said Group.

I/We am/are doing this:

- So that Metrobank, its subsidiaries, and its affiliates, can further secure me from fraud, unauthorized and illegal transactions, and anti-money laundering and terrorist financing risks.
- So that my/our data can be used in the settlement of disputes or claims regarding my/our account(s) through prosecution or the defense of Metrobank or its staff.
- So that I/we can be provided a customized experience and offered products and services within the Metrobank Group that are relevant and suitable to me/us, and
- So that I/we can better perform its obligations pursuant to the law, rules and regulations, contracts, or orders from any courts or quasi-judicial and administrative offices.

I/We acknowledge that Metrobank is committed to protecting my/our data against unauthorized use or disclosure, by complying with the Data Privacy Act of 2012 (Republic Act No. 10173), the Law on Secrecy of Bank Deposits (Republic Act No. 1405), the Foreign Currency Deposit Act (Republic Act 6426) and the General Banking Law of 2000 (Republic 8791), as well as rules and regulations issued by the Bangko Sentral ng Pilipinas, National Privacy Commission and other regulatory bodies that uphold data privacy and confidentiality.

I/We am/are also aware that the details of how my/our personal data will be processed, as well as the rights available to me/us, are listed on Metrobank's Privacy Policy Statement, available at www.metrobank.com.ph.

If I/we want to access, update, or correct my/our personal data, or withdraw my/our consent, I/we know that I/we have the following options:

- Send a letter to my/our branch of account
- Email the Data Protection Officer at dataprotectiondept@metrobank.com.ph, or
- Use any of our available e-channels, website or app, if available

If I/we withdraw my/our consent to use my/our data, or if I/we settle and close my/our engagements with Metrobank, I/we understand that Metrobank is required by law to keep my/our data for 5 years prior to deletion and secure disposition of my/our data.

Signature of Borrower		Date
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Signature of Spouse		Date
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GET A METROBANK CREDIT CARD WITH YOUR HOME LOAN

<input type="checkbox"/> Rewards Plus Visa 2x rewards points on gadgets, telco, transportation, & online spend	<input type="checkbox"/> Cashback Visa Up to 5% Cashback on groceries, telco, and learning essentials	<input type="checkbox"/> Platinum Mastercard Up to 50% OFF on premium dining deals and earn 1 reward point for every P20 spend
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Applicant's signature

Applicant's signature

Applicant's signature

If you prefer another Metrobank credit card, please indicate here: _____

*MY DELIVERY INSTRUCTIONS (choose one)

Home Business Is this a condominium? Yes No

As part of our application processing, we may get in touch with you to verify the details you declared in the application form. Please choose the best time to call you.

7AM - 9AM 9AM - 11AM 11AM - 2PM

CREDIT CARD UNDERTAKING

By signing below, I confirm that this shall serve as my application for a credit card with Metrobank which the latter, at its discretion, may process and grant the credit card product I am qualified for any time in the next 12 months from date of application. In the event of approval of my application for a Metrobank credit card, I hereby agree to the TERMS AND CONDITIONS found on <https://www.metrobank.com.ph/articles/credit-card-terms-and-conditions> governing the issuance and use of the Metrobank credit card, made an integral part of this undertaking, which will be issued to me and which I will receive, as evidenced by my signature herein, and/or the signature/s of my representative/s. My use of the Metrobank credit card shall constitute proof that I have read and fully understood the TERMS AND CONDITIONS enclosed and delivered with the credit card and/or found on Metrobank's website, as may be amended, and that I consent to be bound by such. I further agree to hold Metrobank free and harmless from any and all liabilities that I will incur with the use of my Metrobank credit card. I further hold myself liable for all obligations and liabilities that I will incur with the use of my Metrobank credit card.

I/We hold myself/ourselves liable for all obligations and liabilities incurred with the use of the Metrobank credit card/s issued to me/us. I/We warrant, that I/we shall be jointly and severally liable for the same obligations and that I/we hereby commit myself/ourselves to the following declarations: (1) I/We certify that the foregoing facts are true and correct; (2) I/We authorize and consent Metrobank, its affiliates, subsidiaries, third-party service providers, assigns, to process, transfer, share, disclose and communicate any and all of my/our personal data as defined under the R.A. 10173 (The "Data Privacy Act of 2012") and its implementing Rules and Regulations, information relating to the credit card accounts, or any of my/our basic credit data and any and all information concerning me/us, my/our properties or investments with Metrobank, to any of the offices, branches, subsidiaries, affiliates, agents and representatives of Metrobank and third parties selected by any of them, including other financial institutions, for purposes of credit verification, collection and credit review and scoring, telco-scoring, statistical and risk analysis and to government entities tasked to provide consumer credit reporting or reference schemes, and anti-money laundering monitoring purposes including but not limited to the Credit Information Corporation (CIC) pursuant to R.A. 9510 (the "Credit Information Act of 2008"), Republic Act (R.A.) 9160, as amended by R.A. 9194 (the Anti-Money Laundering Act), R.A. 8484 (the Access Device Act of 1998), and their respective Implementing Rules and Regulations; (3) I/We authorize and consent Metrobank to share my/our address and mobile number to Metrobank's third party delivery courier, strictly following Metrobank's Privacy Policy, for the purpose of card delivery; (4) I/We authorize and consent Metrobank to

acquire my/our personal data and any information from any of its subsidiaries and affiliates to facilitate the approval of my credit card application as well as credit card transactions, e.g., cash advance, increase in credit limit, etc., through my/our initiative and in the event of default arising from non-payment of credit card obligations with Metrobank; (5) In compliance with the Customer Identification requirements of BSP Circular 950 Subsection 4806Q.2 (d), I, the Principal Cardholder, attest that I have satisfied the Face-to-Face contact requirement for my Supplementary Cardholder/s on behalf of Metrobank, and to having seen the original ID of the same; (6) I/We understand that should my/our application be denied, Metrobank has no obligation on its part to furnish the reason for such rejection except when the denial is based on credit data from CIC used in the evaluation of my/our application; (7) I/We authorize Metrobank, its authorized representative/s and/or agent/s to verify and investigate these facts from whatever source it may deem appropriate; and (8) I/We agree to the TERMS AND CONDITIONS governing the issuance of a Metrobank credit card.

Conformity to Terms & Conditions of Metrobank: By signing on the (1) application form or delivery acknowledgment receipt; and (2) the signature portion of the credit card, the Cardholder expressly consents to the waiver of claims against and exempts Metrobank, its officers, branches, subsidiaries, affiliates, agents, representatives and the Metrobank Group from liability under all bank deposit secrecy laws including, but not limited to, R.A. 1405 or the Law on Secrecy of Bank Deposits, R.A. 6426 or the Foreign Currency Deposit Act, R.A. 8791 of the General Banking Law, R.A. 10173 or the Data Privacy Act of 2012 and other confidentiality laws enforced or which may hereinafter be enforced.

- I confirm that:
- I agree to the Undertaking and Declaration in this application form
 - I agree to the Terms and conditions, and Fees and charges found in www.metrobank.com.ph
 - I accept/understand that I will be receiving my Statement of Accounts (SOA) via email address and will not receive paper SOAs.
- Please send my statements to: Personal Email Business Email
If no option is chosen, your statement will be sent to your personal email.

Signature of Borrower		Date
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REQUIREMENTS CHECKLIST

Please submit the following requirements for a smooth application process:

FOR EMPLOYED / SALARIED INDIVIDUALS

- Metrobank Home Loan Application Form
- One (1) valid government-issued ID (preferably passport)
- Certificate of Employment (COE) with compensation, position or job title, and date employed or tenure OR latest three (3) months electronic pay slips OR Latest ITR or BIR Form 2316
- Marriage contract, if applicable

FOR INDIVIDUAL APPLICANTS IN BUSINESS

- Metrobank Home Loan Application Form
- One (1) valid government-issued ID (preferably passport)
- If Single Proprietorship, DTI certificate of registration or Business Permit
- If Corporation or Partnership, SEC Registration with Articles of Incorporation and By-Laws (or Articles of Partnership)
- Two (2) years latest income tax return (ITR) and audited financial statements
- Latest six (6) months bank statements
- Marriage contract, if applicable

FOR OFWs

- Metrobank Home Loan Application Form
- Valid Philippine passport
- Certificate of Employment (COE) with compensation, position or job title, tenure, employer's email (original if land-based OFW) or Latest POEA contract and Certificate of Sea Service with work history and tenure (if sea-based OFW)
- Proof of monthly remittance for the last six (6) months in the name of the OFW or his immediate family members OR three (3) months pay slips /payroll bank statements
- Marriage contract, if applicable

COLLATERAL REQUIREMENTS:

- Owner's duplicate copy of Transfer Certificate of Title (TCT) or Condominium Certificate of Title (CCT)
- Tax Declaration on Land and/or Improvement
- House Plans/Bill of Materials/Building Specifications (for construction loans) or
- Contract-to-Sell (CTS) or Reservation Agreement (RA) (if under Developer's Tie-up)

**ITR needed only for total loans (commercial and consumer) > P3MM*

FOR METROBANK BRANCH USE ONLY

Date	<input type="checkbox"/> Principal <input type="checkbox"/> Co-maker	<input type="checkbox"/> Referred By: _____ Referring Branch RC(_____)	<input type="checkbox"/> Endorsed By: _____ Endorsing Branch RC(_____)
Applicant		Group Code: _____	
RM no.	ILS Customer no.	Signature over Printed Name of BH/BOO <small>The information contained herein was obtained from the home loan applicant whose name appears on this application form</small>	
RM no.	ILS Customer no.		
Referrer's Name: _____		Referrer's ID Number: _____	
Branch Name: _____		Referring Branch Code: _____	
Applicant Details (if client is applying for a credit card) Metrobank Client: <input type="checkbox"/> YES <input type="checkbox"/> NO Depositor Since: _____ <input type="checkbox"/> At least 3 months latest net payroll credit per month of > Php19,000/month (indicate credits per month) (Php _____) <input type="checkbox"/> At least 4 months, ADB of > Php50,000 or \$1,000* (Php _____) <small>*Dollar equivalent may vary depending on the current exchange rate.</small>		Certification (Third-Party Reliance) This certifies that the above identified prospective customer is an existing customer of Metrobank and that the required customer identification process, which includes face-to-face contact and gathering of minimum information and identification documents, was duly conducted in accordance with the Anti-Money Laundering Act and its implementing rules and regulations, relevant rules and regulations of the BSP and AMLC and the MLPP of Metrobank. This further certifies that copies of identification documents are in the custody of Metrobank and shall be provided without delay upon request by Metrobank or the relevant regulatory agency(ies). Access to the identification documents shall be subject to retention limitations specified under relevant laws and regulations.	
Branch Remarks: _____		Signature over Printed Name of BH/BOO _____ DATE _____	
All the information indicated in this application form has been verified and noted by the Branch Officer.			

 Metro Manila: (02) 88-700-700
Domestic Toll Free: 1-800-1888-5775

 <https://www.metrobank.com.ph/upgrade/home-loan>

 customer@metrobank.com.ph

 <http://www.facebook.com/metrobank>
 <https://twitter.com/metrobank>

Metrobank is regulated by the Bangko Sentral ng Pilipinas
Website: <https://www.bsp.gov.ph>